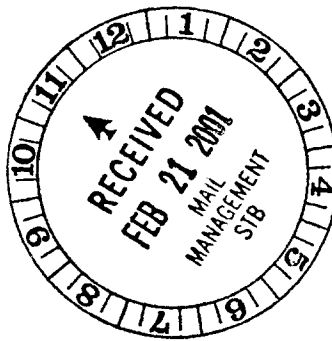


National City

National City Bank
Business Services Group
23711 Chagrin Boulevard
Beachwood, OH 44122
(216) 575-9261

February 6, 2001

Ms. Taledia Stokes
Recordations Unit
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001



Dear Ms. Stokes:

Please find enclosed, two (2) original copies of a Partial Release of Lien of Security Agreement dated as of January 25, 2001, between the following parties:

Lender: **National City Bank**
1900 E. Ninth St., Loc #01-8485
Cleveland, Ohio 44114

Borrower: **Ohio Central Railroad, Inc.**
136 S. Fifth St.
Coshocton, OH 43812

Please see Exhibit A attached hereto for a description of the equipment, (2) locomotives involved in this transaction.

Please file this as a secondary document under the Recordation Number 19136-A, as it relates to the document previously filed with the Surface Transportation Board under Recordation Number 19163.

The filing fee for this document in the amount of \$26.00, is included in the enclosed check in the amount of \$54.00, check # 392446209. Please return the original to my attention.

A short summary of the document to appear in the index follows:

Partial release of line between National City Bank and Ohio Central Railroad including two locomotives (#OHCR7548 & 7556)

Should you have any questions or need further information, please do not hesitate to contact me at (216) 575-9582.

Sincerely,

NATIONAL CITY®

Deborah L. Mottoss
Credit Coordinator
Business Services Group

/dlm
Enclosures

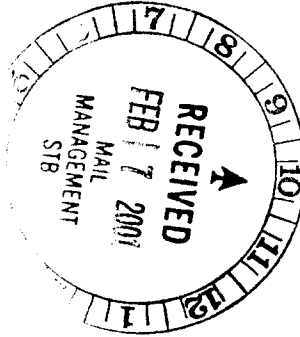
RECORDATION NO. 19136-M FILED
FEB 21 '01 4:11 PM
75
SURFACE TRANSPORTATION BOARD

National City

National City Bank
Business Services Group
23711 Chagrin Boulevard
Beachwood, OH 44122
(216) 575-9261

February 6, 2001

Ms. Taledia Stokes
Recordations Unit
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001



RECORDATION NO. 19136-M FILED

FEB 21 2001 4:11 PM

SURFACE TRANSPORTATION BOARD

Dear Ms. Stokes:

Please find enclosed, two (2) original copies of a Partial Release of Lien of Security Agreement dated as of January 25, 2001, between the following parties:

Lender: **National City Bank**
1900 E. Ninth St., Loc #01-8485
Cleveland, Ohio 44114

Borrower: **Ohio Central Railroad, Inc.**
136 S. Fifth St.
Coshocton, OH 43812

Please see Exhibit A attached hereto for a description of the equipment, (2) locomotives involved in this transaction.

Please file this as a secondary document under the Recordation Number 19136-A, as it relates to the document previously filed with the Surface Transportation Board under Recordation Number 19163.

The filing fee for this document in the amount of \$26.00, is included in the enclosed check in the amount of \$52.00, check # 392446209. Please return the original to my attention.

Should you have any questions or need further information, please do not hesitate to contact me at (216) 575-9582.

Sincerely,

NATIONAL CITY®

A handwritten signature in cursive script, appearing to read 'D. Mottoss'.

Deborah L. Mottoss
Credit Coordinator
Business Services Group

/dlm
Enclosures

MEMO FROM DEBORAH L. MOTTOSS

Date: 2/20/01

To: Taledia Stokes

Subject: PT Railroad Services/Ohio Central Railroad, Inc.



Taledia -

Per our phone conversation, enclosed please find the revised letters and National City Bank's official check #392446246 in the amount of \$2.00 representing the fee increase.

If you should have any questions, please do not hesitate to give me a call.

Debbie

RECORDATION NO. 19136-M FILED

FEB 21 '01

4-11 PM
TS

SURFACE TRANSPORTATION BOARD

**National City®
Corporate Banking
23711 Chagrin Blvd.
Beachwood, OH 44122
216/575-9582**

**PARTIAL RELEASE OF LIEN
OF
SECURITY AGREEMENT**

This Partial Release of Security Agreement Lien (the "Partial Release") releases the lien created by that certain Security Agreement dated as of December 14, 1994 (the "Agreement"), bearing Recordation No. 19136 filed on December 28, 1994, between National City Bank, as Lender ("Lender"), and Ohio Central Railroad, Inc., as Borrower, with respect to OHCR 7548 & 7556 (hereinafter, the "Equipment").

WHEREAS, the Equipment has been paid for in full and is no longer subject to the Agreement;

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lender submits the following:

1. All interest of the Lender, its successors and assigns, in the Equipment arising pursuant to the Agreement has been terminated.

2. The Lender hereby releases any lien on the Equipment created by or arising out of the Agreement.

3. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Equipment constituted by the Agreement, and shall bear Recordation No. 19136-A.

In witness whereof, the Lender has caused this Release to be duly executed by its authorized officer as of the 25th day of January, 2001.

WITNESS:

Subar Neize

NATIONAL CITY BANK

By: David A. DeMichael

Name: David A. DeMichael

Title: Vice President

STATE OF OHIO)

COUNTY OF CUYAHOGA)

SS:

RECORDATION NO. 19136-M FILED

FEB 21 '01

4-11 PM

75

SURFACE TRANSPORTATION BOARD

The foregoing instrument was acknowledged before me this 25th day of January, 2001, by David A. DeMichael, as Vice President of National City Bank, a national banking association organized under the laws of the United States, on behalf of National City Bank.

Deborah L. Motto

Notary Public

DEBORAH L. MOTTO

Notary Public, State of Ohio
My Commission Expires April 21, 2004
(Recorded in Lake County)

EXHIBIT A

LOCOMOTIVES:

Two (2) EMD locomotives bearing reporting marks:

OHCR 7548

OHCR 7556